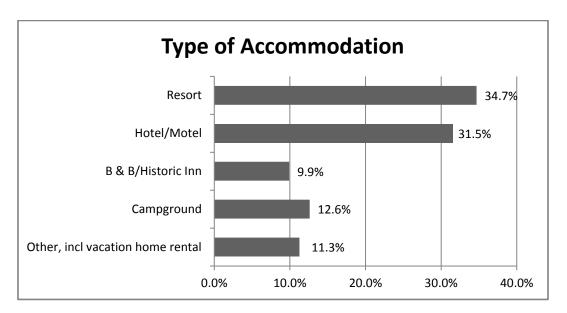
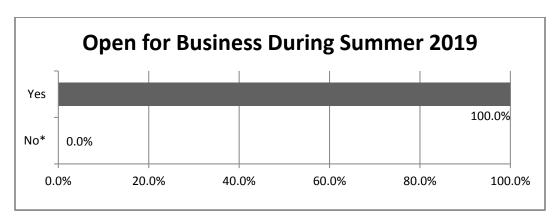
EXPLORE MINNESOTA TOURISM PRE-SUMMER 2019 BUSINESS SURVEY RESULTS

1. What type of accommodation is your property? (If more than one applies, select the primary type.) Respondents: 222 Results for respondents are below.

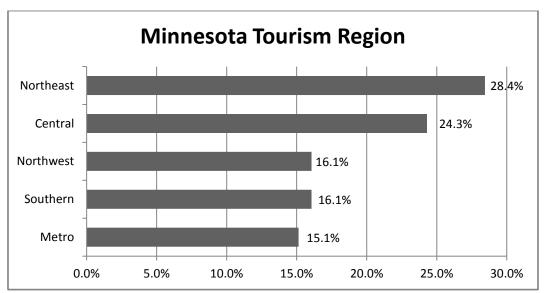


2. Will your property be open for business during the summer 2019 season, with overnight accommodations available to the public? Respondents: 222 Results for respondents below.



^{* &}quot;No" responses directed to end of survey

3. What Minnesota tourism region is your property in?
Respondents: 218 Skipped: 4 Results for respondents are below.



Northeast (includes Carlton, Cook, Itasca, Kanabec, Koochiching, Lake, Pine, St Louis Counties)

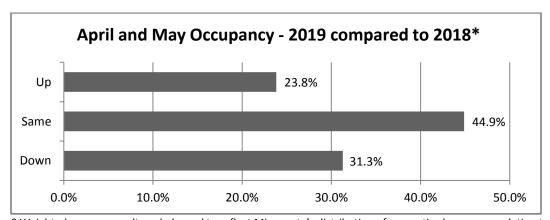
Central (includes Aitkin, Benton, southern Cass, Crow Wing, Douglas, Grant, Kandiyohi, McLeod, Meeker, Mille Lacs, Morrison, Otter Tail, Pope, Sherburne, Stearns, Stevens, Todd, Wadena Counties)

Northwest (includes Becker, Beltrami, northern Cass, Clay, Clearwater, Hubbard, Kittson, Lake of the Woods, Mahnomen, Marshall, Norman, Pennington, Polk, Red Lake, Roseau, Wilkin Counties)

Southern (includes Big Stone, Blue Earth, Brown, Chippewa, Cottonwood, Dodge, Faribault, Fillmore, Freeborn, Goodhue, Houston, Jackson, Lac qui Parle, Le Sueur, Lincoln, Lyon, Martin, Mower, Murray, Nicollet, Nobles, Olmsted, Pipestone, Redwood, Renville, Rice, Rock, Sibley, Steele, Swift, Traverse, Wabasha, Waseca, Watonwan, Winona, Yellow Medicine Counties)

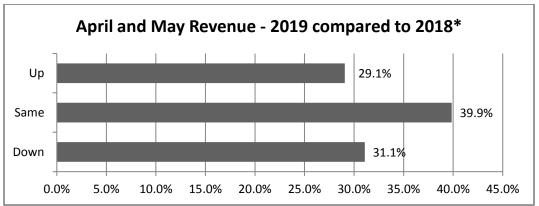
Metro (includes Anoka, Carver, Chisago, Dakota, Hennepin, Isanti, Ramsey, Scott, Washington, Wright Counties)

4. How does your property's business in April and May 2019 compare with business in April and May 2018? Respondents: 217 Skipped: 5 Results for respondents below.



^{*} Weighted average results, rebalanced to reflect Minnesota's distribution of properties by accommodation type.

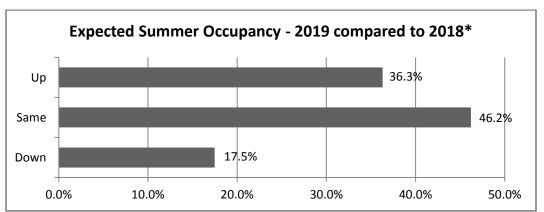
4. (continued) Business in April and May 2019 compared with April and May 2018



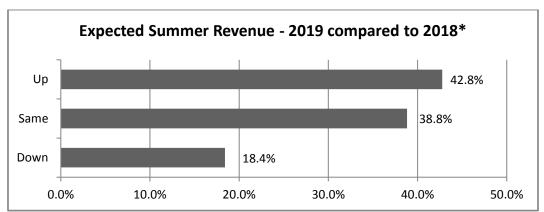
^{*} Weighted average results, rebalanced to reflect Minnesota's distribution of properties by accommodation type.

5. How do you expect your property's business in June through August 2019 will compare with business in June through August 2018?

Respondents: 214 Skipped: 8 Results for respondents are below.

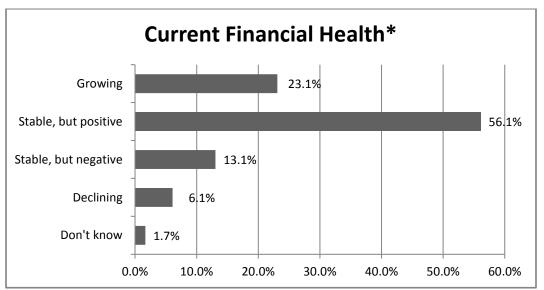


^{*} Weighted average results, rebalanced to reflect Minnesota's distribution of properties by accommodation type.



^{*} Weighted average results, rebalanced to reflect Minnesota's distribution of properties by accommodation type.

- 6. To what do you attribute your expectations for June through August 2019?
- 7. How would you rate your business' current financial health? Respondents: 213 Skipped: 9 Results for respondents below



- * Weighted average results, rebalanced to reflect Minnesota's distribution of properties by accommodation type.
- 8. Aside from strictly profit-oriented goals, what would you say is your primary business goal in 2019?
- 9. What issue, if any, is currently weighing most heavily on you and the success of your property?
- 10. What is your outlook on where the economy is headed? What, if anything, are you doing differently because of your outlook?
- 11. Please use this space to comment on anything else, including trends you have observed or things that are likely to impact your summer business: